

## Morning Briefing

### USD 20bn pledge: PM expresses gratitude to World Bank for backing: |Economy

Prime Minister Shehbaz Sharif has expressed his gratitude to the World Bank for its confidence in Pakistan, following its USD 20bn pledge under the 10 year Country Partnership Framework (CPF) last week. [Click here for more](#)

### Debt servicing pushes forex reserves down USD 261mn: |Economy

Pakistan's total liquid foreign exchange reserves fell by USD 261.6mn during last week due to external debt servicing. [Click here for more](#)

### Ministries told to submit FY26 budget proposals: |Economy

Finance Minister Senator Muhammad Aurangzeb has sought budget proposals for the Federal Budget 2025-26 from all the ministries by February 9, 2025 aimed at completing the consultation process as per schedule. [Click here for more](#)

### Govt to announce major incentives for finance access: |Economy

The government is planning to announce major incentives for granting access to finance for affordable housing projects including re-introduction of markup subsidy for low cost schemes. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-0.28	-11.43
Individuals	0.23	20.37
Companies	0.83	16.52
Banks/DFIs	-0.64	-18.34
MF	-0.57	-10.84
Broker	1.04	-5.13
Insurance	-0.48	7.03

FIPI Sector-wise	
	USD mn
E & P	0.24
OMC	0.02
Banks	-0.15
Tech	-0.03

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	114,038	+0.5%	+45.4%	+82.6%
SENSEX	76,520	+0.3%	-3.2%	+5.9%
Nikkei 225	39,959	+0.2%	+0.3%	+19.4%
Hang Seng	19,701	-0.6%	+12.0%	+15.6%
S & P 500	6,119	+0.5%	+11.8%	+28.3%
FTSE 100	8,541	-0.1%	+4.6%	+10.4%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	74.48	-0.19%
Brent	USD/bbl	78.14	-0.19%
Coal	USD/ton	100.00	-1.67%
Gold	USD/oz	2,781.20	+0.59%
Silver	USD/oz	31.26	+1.36%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	278.7228	-0.05%	-1.11%
PKR/JPN	1.7795	-0.42%	-10.56%
PKR/THB	8.1989	-0.47%	-0.17%

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## Corporate Announcements

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### **Habib Sugar Mills Limited (HABSM) – Financial Results**

The company announced an EPS of PKR 2.55/share for FY24 against an EPS of PKR 4.41/share for FY23. No dividends were announced for the stated period.

### **Khalid Siraj Textile Mills Limited – Financial Results**

The company announced a LPS of PKR 1.28/share for FY24 against an EPS of PKR 0.03/share for FY23. No dividends were announced for the stated period.

### **TPL Corp Limited (TPL) - Material Information**

The company announced that the acquisition of majority shareholding in FINCA Microfinance Bank Limited by TPL Corp Limited along with Abhi (Private) Limited has been successfully completed.

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